OFF MARKET

Private CRE Deal Resource

Match, Connect, Close

COMMERCIAL REAL ESTATE OWNERS OPEN TO THE IDEA OF SELLING
OFF MARKET, WHEN THEIR STRONG & CONFIDENTIAL
MAKE ME SELL (MMS) OFFER IS OBTAINED

MMS Asset Owner

- Confidentiality Agreement Signed
- You are in control of your MMS Terms
 - o Whisper Price
 - o Days to close
 - o Earnest Money
- What do you provide to Sperry?
 - o Terms
 - Income & Expenses statements
 - Rent Roll
- Why?
 - Lower costs including commissions
 - Less risk as each buyer is verified
 - No low and unproductive offers
 - Less intrusion or unwanted attention upon the operation of the asset

Sperry CGA

- Confidentiality Agreement Signed
- Verify every buyer/investor financial ability to perform
- The ONLY Details provided to a buyer/investor <u>before</u> the MMS approves
 - Net Operating Income (NOI)
 achieved from financial information
 provided or Cash On Cash (CoC)
 - Asset Type
 - o Whisper Price
 - Decade range of year built and renovated
 - o Zoning



Cheryle Powell

PRESIDENT
720.330.4333
cheryle.powell@sperrycga.com
CO #ER 100066584

303.333.5466

